

# TRANSFER OF OWNERSHIP FORM

PLEASE FULLY COMPLETE IN BLOCK CAPITALS.

This form is to be used where the funds invested with the Society are to be transferred to another person(s).

THE  
FAMILY  
BUILDING  
SOCIETY

ACCOUNT NUMBER:

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## EXISTING ACCOUNT HOLDERS

### FIRST NAMED ACCOUNT HOLDER

TITLE:

MR / MRS / MISS / MS

SURNAME:

FORENAME(S):

### SECOND NAMED ACCOUNT HOLDER

MR / MRS / MISS / MS

I / We, being the registered holder(s) of the account number above, authorise the Society to transfer the account into the sole/joint name(s) as detailed below:  
Signature of **all** existing account holder(s).

FIRST NAMED ACCOUNT HOLDER	SIGNED:		DATE:	DD	MM	YYYY
SECOND NAMED ACCOUNT HOLDER	SIGNED:		DATE:	DD	MM	YYYY

## NEW ACCOUNT HOLDERS' DETAILS

### FIRST NAMED ACCOUNT HOLDER

TITLE:

MR / MRS / MISS / MS

SURNAME:

FORENAME(S):

PERMANENT HOME  
ADDRESS:

POSTCODE:

DATE OF BIRTH:

DD

MM

YYYY

HOME PHONE:

MOBILE PHONE:

EMAIL ADDRESS:

### SECOND NAMED ACCOUNT HOLDER

MR / MRS / MISS / MS

FIRST NAMED ACCOUNT HOLDER	SIGNED:		DATE:	DD	MM	YYYY
SECOND NAMED ACCOUNT HOLDER	SIGNED:		DATE:	DD	MM	YYYY

**NOTE 1:** An application form must be completed by all new account holders.

**NOTE 2:** In some instances, it may be necessary to change the account number.

**NOTE 3:** The last interest payment made will be deemed to have been earned by the original account holders. The next interest payment will be considered to be earned by the new/remaining account holder(s).

**FOR OFFICE USE ONLY:** CHECKED BY CENTRAL SERVICES ☐ AL / CL DATE:

DD	MM	YYYY
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If you need this document in an alternative format please call us on **03330 140144**.

To find out more, please contact our Family Service Team:



**familybuildingsociety.co.uk**



**03330 140144**



**savings.service@familybsoc.co.uk**

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Family Building Society is a trading name of National Counties Building Society which is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

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